<b>FIGURE 1 CONTROL</b> <b>CALL 1 CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CONTROL</b> <b>CO</b>				
FIRST CREATE Relation Cod			New Open Duplicate Delete Print To display the entries in a cc 1) Click on a code table on t 2) Read the notes about the 3) Double Click the value to	ode table he left list code table to confirm you wish to edit it
•Ticket Donation       •Event       •Mail List       •Pass       •Relation         •Ticket Donation       •Event       •Mail List       •Pass       •Relation         Ic       Patron # First Name Last Name Company       Reason <sup>1</sup> •rype         238369 Kathleen       Morris       Parent       Individual         513169 Lecco       Morris       Proctors       Sibling       Staff Mem         \$48560 Sarah       Corbett Proctors       Sits With, KPB       Staff Mem	ber (	Patron A Patron G Patron Lo Patron N Patron R Patron T Payment Perf Type	ge Codes per Codes per Codes set Types ender cation ame Suffixes lationships Jutations pe Methods set to the cation set	Business Associate     Description (2)       Business Associate     Business Ass       Emergency Contact for Emergency C     Employer       Crandparent     Crandchild       Parent     Child       Same Person As     Same Person       Sibling     Sibling       Sits With, KPB     Sits With, KPB       Sits With, REP     Spouse
Patron Relationship (inserting)		Rela		Danny Martinez @ Proctors oci 🔉 🗸 Choose from for boss Danny
This is a way of tracking the relationships between patrons and a reason for the existence of the relationship. Select one of the following relationships to use as the default for adding the relationship records. Patron patron # Solve to patron assigned> Relationship Solve to patron assigned> Relationship Solve to patron about the nature of the relationship to Notes Optional information about the nature of the relationship to	Lecco	Last Name Martinez Morris Morris Corbett 🐼	Proctors Proctors	Reason <sup>2</sup> T Business Associate In Parent In Sibling St Sits With, KPB St

## SOME POSSIBLE USES . .

NON-HOUSEHOLD FAMILY MEMBERS
EMPLOYEES WHO RECEIVE BENEFITS OF A CORPORATE GIFT
PATRONS WITH PERMISSION TO EDIT ANOTHER'S ACCT
LOCAL CHAPTERS OF NATIONAL GROUPS
TEACHER ACCTS CONNECTED TO A DISTRICT FUNDING ACCT

Want to Share a TM Tip or Cool Feature? E-Mail Sophia: <u>smorris@proctors.org</u>